



## 積金易 eMPF 2.0

### Stakeholders Consultation Exercise

In order to perfect the design of the front-end portal, which is an essential component of the eMPF Platform, the MPFA is now conducting an extensive **Stakeholders Consultation Exercise (SCE)** until mid-2022 with a view to reaching out to key stakeholder groups along the MPF value chain to gauge their views and comments on the portal design so that the eMPF Platform can cater for the needs of different users. In the SCE, participants will be shown the eMPF Platform prototype mock-up simulating various scheme member and employer scenarios, and they can give their comments and suggestions from the user perspective respectively. eMPF Platform Company and the project contractor will assess the comments received and incorporate them in the front-end portal design where appropriate.

### 持份者諮詢活動

用戶界面是強積金平台的重要組成部分，為了完善其設計，積金局現正進行廣泛的持份者諮詢活動，活動將進行至2022年年中，藉此接觸強積金制度所涉及的主要持份者團體，瞭解他們對用戶介面設計的看法和意見，令積金易平台能滿足不同用家的需要。在持份者諮詢活動中，我們將會向參加者展示積金易平台的模擬用戶介面，並就計劃成員及僱主使用平台的不同情境作出示範，讓參加者從用家的角度提出意見和建議。積金易平台公司及項目承辦商將會審視大家的意見，並考慮將合適的意見納入平台的用戶介面設計。

### Speakers 講員



Ms. Doris HO  
何淑明女士



Ms. Cynthia HUI  
許慧儀女士



Ms. Ka Shi LAU BBS  
劉嘉時女士  
FCG HKFCS MAoF SFHKSI CTP

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## Event Details 活動詳情

Date & Time: Thursday, 26 May 2022 | 10:30 am – 12:00 noon  
日期及時間: 2022年5月26日(星期四)上午10時30分至中午12時正

Language & Fee : Cantonese | Free  
語言及費用: 廣東話 | 全免

Join the webinar: [Register here](#) or by scanning QR code  
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Webcast details will be emailed to participants approximately 24 hours prior to the event via email. 網絡研討會連線會不遲於開播日期24小時前通過電郵通知

### Notes 注意事項:

- This webinar is eligible for 1.5 hour of non-core CPD/CPT training hours, subject to approval by relevant accreditation bodies. Attendees must log in the Zoom link with the same name and email address registered with the HKRSA. 此網絡研討會可以申請CPD/CPT等同1.5小時的非核心培訓時間，但需要獲得相關認證機構批准。參加者必須使用與香港退休協會註冊時之相同名稱及電郵地址登錄。
- Virtual platform will be provided by the MPFA. By registering for this event, you are providing your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to the MPFA to gain access to Zoom facility. 網絡平台由強制性公積金計劃管理局提供。註冊此研討會表示您同意香港退休計劃協會將您的個人登記資料(包括姓名、職銜、所屬機構及電郵地址等)傳遞給強制性公積金計劃管理局，以方便為您創建網絡平台權限。
- For any enquiries, please contact us at [events@hkrso.org.hk](mailto:events@hkrso.org.hk) or (852) 21470090.  
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## Event Programme 流程表

10:30 – 10:40	<b>Opening Presentation 歡迎辭</b> <b>Ms. Doris HO 何淑明女士</b> Executive Committee Chairman, HKRSA 香港退休計劃協會行政委員會主席 Executive Director of the Hospital Authority Provident Fund Scheme (HAPFS) 醫院管理局公積金計劃執行總監
10:40 – 10:55	<b>An Update on Development of eMPF Platform Project and introduction to the Stakeholders Consultation Exercise of the eMPF Platform Front-end Portals</b> <b>積金易平台項目的最新發展及介紹積金易平台模擬用戶介面持份者諮詢活動</b> <b>Speakers 主講嘉賓</b> <b>Ms. Cynthia HUI 許慧儀女士</b> Executive Director (Members), Mandatory Provident Fund Schemes Authority 強制性公積金計劃管理局執行董事(成員)
10:55 – 11:30	<b>Demonstration of eMPF Platform Front-end Portal for employers</b> <b>積金易平台僱主模擬用戶介面示範</b> <b>eMPF Platform project contractor representative</b> <b>積金易平台項目承辦商代表</b>
11:30 – 11:55	<b>Q&amp;A 問答環節</b>
11:55 – 12:00	<b>Closing Remarks 致謝辭</b> <b>Ms. Ka Shi LAU BBS 劉嘉時女士</b> FCG HKFCS MAoF SFHKSJ CTP Executive Committee Member and Cross Straits Forum Convenor, HKRSA 香港退休計劃協會行政委員會成員及兩岸四地研討會召集人 Managing Director & CEO, BCT Group BCT 銀聯集團董事總經理及行政總裁

## Opening Remarks 歡迎辭



### Ms. Doris HO 何淑明女士

Executive Committee Chairman, HKRSA

香港退休計劃協會行政委員會主席

Executive Director of the Hospital Authority Provident Fund Scheme (HAPFS)

醫院管理局公積金計劃執行總監

Doris is the Executive Director of the Hospital Authority Provident Fund Scheme (HAPFS). She has oversight and management responsibility for all investment and operational activities of the Scheme. Before taking up the current role, she was the Director of Investment managing the investments of the Scheme including strategic asset allocation, manager configuration, manager monitoring and selection, risk management, etc.

Prior to joining the HAPFS in 2007, Doris was an associate director with Mercer, where she advised clients in a wide range of investment services including investment strategy, policy and structure, manager search, etc. She also covered manager research for the Asia ex-Japan region. Doris has more than 20 years of experience in the investment and retirement industry.

何淑明為醫院管理局公積金計劃執行總監，負責統管計劃的投資與營運業務。何淑明也曾擔任計劃的投資總監，管理投資相關事務，包括計劃的策略性資產配置、投資組合構建、基金經理監督及選任、風險管理等。

何淑明在加入醫院管理局公積金計劃之前，是美世諮詢公司副總監，為機構客戶提供投資諮詢，範圍包括策略資產配置、政策、結構和基金經理選任等。她也曾負責亞太地區(日本除外)基金經理調研。何淑明在金融行業共有超過二十年經驗。

## Panel Speaker 主講嘉賓



### Ms. Cynthia HUI 許慧儀女士

Executive Director (Members)

Mandatory Provident Fund Schemes Authority

強制性公積金計劃管理局執行董事(成員)

Ms. Cynthia Hui is Executive Director (Members) of the Mandatory Provident Fund Schemes Authority. Having led a team for six years since 2008 to supervise the trustees and intermediaries in the Mandatory Provident Fund (MPF) industry, she assumed responsibilities in protecting the interests of MPF scheme members, as well as instigating and overseeing the project to develop an eMPF Platform to standardize, streamline and automate MPF scheme administration processes. Ms. Hui is a qualified actuary and a fellow of the Institute of Actuaries of Australia. She has held Appointed Actuary, Chief Actuary and Regional Actuary positions in multi-national insurance firms, and positions with responsibilities for information technology in major financial institutions in Australia before joining the Mandatory Provident Fund Schemes Authority in 2005.

許慧儀女士為強制性公積金計劃管理局執行董事(成員)。許女士自2008年起曾帶領團隊監管強制性公積金(強積金)受託人及中介人長達6年，其後肩負率領保障強積金計劃成員利益的工作，以及策動並監督積金易平台的構建，以期把強積金計劃的行政工作程序標準化、精簡化和自動化。許女士是一位合資格精算師，亦為澳洲精算師協會資深會員。許女士於2005年加入積金局前在澳洲任職於跨國保險公司，曾擔任委任精算師、首席精算師及地區精算師等職位，亦於主要金融機構擔任資訊科技相關職務。



**Ms. Ka Shi LAU BBS 劉嘉時女士** FCG HKFCS MAoF SFHKSI CTP  
Executive Committee Member & Cross Straits Forum Convenor, HKRSA  
香港退休計劃協會行政委員會成員及兩岸四地研討會召集人  
Managing Director & CEO, BCT Group  
BCT 銀聯集團董事總經理及行政總裁

Ka Shi Lau is the Managing Director & CEO of BCT Group (comprising BCT Financial Limited and Bank Consortium Trust Company Limited), a leading provider of MPF/ORSO products and best-in-class asset servicing for investment funds and pensions. With corporate governance, sustainability (including ESG), and sense of purpose as the foundation, BCT is committed to creating value for all stakeholders.

Graduated with an MBA from Cornell University in USA, Ka Shi is also a Fellow of Chartered Governance Institute (FCG), a Fellow of Hong Kong Chartered Governance Institute (HKFCGI), and a Senior Fellow of Hong Kong Securities and Investment Institute. She is a strong advocate of corporate governance and sustainability, retirement protection, social inclusion and diversity, and health care through active participation in government consultations, industry dialogues and conferences. Apart from being on the executive committee of the HKRSA and a Member of Academy of Finance, she also serves on other statutory and professional bodies including MPFA, SFC, HKTA, HKICPA, Our Hong Kong Foundation, Investor and Financial Education Council, and Asian Corporate Governance Association. Her public service roles have included Minimum Wage Commission, Hospital Authority, Women's Commission, PYN Eastern Hospital, FSDC and TDC. For recognition of her public and community service in Hong Kong, she was awarded the Bronze Bauhinia Star (BBS) by the HKSAR Government in 2013.

劉嘉時女士為 BCT 銀聯集團董事總經理及行政總裁。BCT 由「銀聯金融有限公司」及「銀聯信託有限公司」組成，是香港強積金 / 職業退休計劃的領先提供商，為環球投資基金和退休金提供卓越的基金行政服務。BCT 一直以企業管治、可持續發展（包括「環保、社會、管治」ESG）和企業使命感為基礎，致力為所有持份者創造價值。

劉女士為美國康乃爾大學工商管理碩士，並為英國特許公司治理公會及香港公司治理公會的資深會士、香港證券投資學會的傑出資深會員。她一直透過參與政府的諮詢工作、與業界的溝通及會議，積極推動與企業管治、可持續發展、退休保障、社會多元共融及醫療護理相關的議題。除了出任香港退休計劃協會的行政委員會成員及金融學院會員外，劉女士同時為多個法定及專業組織服務，當中包括強制性公積金計劃管理局、證券及期貨事務監察委員會、香港信託人公會、香港會計師公會、團結香港基金、投資者及理財教育委員會，及亞洲公司治理協會。劉女士亦有擔任多項公職，包括服務於最低工資委員會、醫院管理局、女性事務委員會、東區尤德夫人那打素醫院、香港金融發展局及香港貿發局。她於2013年獲香港特別行政區政府頒授「銅紫荊星章」(BBS)勳銜，表揚她對公眾及社區作出的貢獻。